



Financial Advisor

Posted by: VCU Financial Ltd.

Posting date: 28-Nov-2025 **Closing date:** 27-May-2026

Education: College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years

Language: English

Job location: Wetaskiwin

Salary: \$38.20 Per Hour

Years of Experience: 3 years

Vacancy: 1

Job Type: Full Time

Job id: CAJ7598707

Job description:

- Employer: VCU Financial Ltd.
- Vacancy: 1
- Employment Location: 5111 50 Avenue, Wetaskiwin, AB- T9A 0S5
- Salary: \$38.20 hourly / 37 hours per week
- Terms of employment: Permanent , Full time, Morning, Day, Weekend
- Starts: As soon as possible

- Benefits: [Health benefits, Financial benefits, Long term benefits, Other benefits](#)

Job Details

- Languages: English
- Education: College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years
- Experience: 3 years to less than 5 years
- On site: Work must be completed at the physical location. There is no option to work remotely.
- Work setting: Financial services industry

Credentials

Certificates, licences, memberships, and courses

- Canadian Securities Course (CSC)
- Conduct and Practices Handbook course
- Life License Qualification Program(LLQP)- Alberta Insurance Council

Responsibilities

- Advise on trust account investments
- Identify clients' financial goals and objectives
- Analyze clients' financial records
- Develop financial plans for clients
- Make recommendations concerning cash management, insurance coverage, investment planning, retirement and estate planning
- Arrange for sale of financial products and investments
- Administer estate, personal, charitable, corporate and other types of trusts, direct trust account investments, receive and record investment income and disburse trust funds

Experience and specialization

- Computer and technology knowledge: MS Office

•Area of work experience: Mutual funds, Life insurance products

•Area of specialization: Financial planning, Wealth management

Additional information

•Security and safety: Criminal record check

•Work conditions and physical capabilities: Attention to detail

Benefits

Health benefits

•Dental plan

•Disability benefits

•Health care plan

•Paramedical services coverage

•Vision care benefits

Financial benefits

•Bonus

•Group insurance benefits

•Life insurance

•Mileage paid

•Registered Retirement Savings Plan (RRSP)

Long term benefits

•Maternity and parental benefits

Other benefits

•Free parking available

•Learning/training paid by employer

•Other benefits

•Paid time off (volunteering or personal days)

•Parking available

- Travel insurance

- Wellness program

How to apply:

- By email: jobs@visioncu.ca

What you must include in your application:

- Cover letter

Answers to the following screening questions:

- Are you authorized to work in Canada?

- Are you willing to relocate for this position?

- Do you have the required certifications listed in the job posting?

To apply for this job vacancy, please send your resume along with a cover letter and a reference letter from your previous employer to the following email: jobs@visioncu.ca

Posted on canadianjobportal.com